IT Procurements & Managed Service Provider



Indiana Department of Administration (IDOA) Procurement

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Processes



- QPA purchases do not require an additional solicitation
 - QPAs must be used if they are available
- Non QPA Purchases
 - Under \$500 obtain three quotes (telephone, email or fax)
 - \$500 to \$4,999 obtain three written quotes (email or fax)
 - \$5,000 to \$74,999 RFQ Package sent to vendors with at least seven days to respond
 - \$75,000 to \$149,999 Request for Proposal (RFP) or Invitation to Bid
 - \$150,000 and up Request for Proposal (RFP)
- Special Procurements
 - May be approved by IDOA, provided there is justification that only one vendor can provide the required product or service. This requires a Special Procurement Request form, an RFQ Package signed by the vendor and the required vendor clearances.

Registrations



- IDOA Bidder Registration
 - http://www.in.gov/idoa/2464.htm
- Secretary of State Registration:
 - http://www.in.gov/ai/appfiles/sos-registration/landing.html
- Auditor of State Registration:
 - Current W-9 and Direct Deposit information on file
 - Provide these to the agency procurement contact

Current on Taxes



- Before a contract or purchase order can be executed, verification that the vendor does not owe any taxes and is in good standing must be completed with:
 - Indiana Department of Revenue
 - Indiana Department of Workforce Development

Contracts



- All new IOT contract and Amendments will be created in the PeopleSoft Supplier Contract Module (SCM) and electronically signed
- The following are instructions for eSigning a contract:
 - Training Video (10 minute duration): http://www.in.gov/idoa/2977.htm
 - Step-by-step guide: <u>http://www.in.gov/idoa/files/Procurement SupplierContracts Instructions eSigning.pdf</u>

IDOAIT Procurements



- Current Opportunities are at:
 - http://www.in.gov/cgi-bin/idoa/cgi-bin/bidad.pl
- Current list of QPAs are at:
 - http://www.in.gov/idoa/2449.htm
- Vendor Handbook is at:
 - http://www.in.gov/idoa/files/VendorHandbook.pdf

Staffing

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- Agencies provide the job requirements
- Vendors bid résumés with hourly rates not to exceed the Standard Rate Card
- Resources enter timesheets weekly
- When the state approves the timesheets, invoices are generated
- See http://www.in.gov/iot/2360.htm#process personnel for more details

Project-Based Work

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- Project-based work is limited to \$500,000
- Agencies provide a description of the project services and deliverables required along with the scoring criteria
- Vendors bid a proposal with the cost for each deliverable
- Vendors submit the deliverables when they are completed
- When the State approves the deliverable, invoices are generated
- See http://www.in.gov/iot/2360.htm#process project for more details

IV&V Opportunities

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- Agencies provide a description of the project to be validated, and the IV&V services that are required along with the scoring criteria
- Vendors bid a proposal with the job titles, rates and estimated number of hours
- Vendors submit the hours worked by job title each month
- When the State approves the hours, invoices are generated

MSP Contact

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- Participation in the MSP requires a signed agreement with Knowledge Services
- To learn how to join the MSP, contact:

Nate Kresge, Program Account Manager

Knowledge Services

natek@knowledgeservices.com

317-806-6173 *or* 317-234-6757

Questions



Thank You



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